

May 28, 2025

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 543434 National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 NSE Symbol: SUPRIYA

Dear Sir/Madam,

<u>Subject: Press Release- Audited Financial Results for the quarter and year ended March</u> 31, 2025

The Board of Directors of the Company at their Meeting held on May 27, 2025 has inter alia, considered and approved the Audited Financial Results for the quarter and year ended March 31, 2025.

Please find attached the Press Release regarding the Audited Financial Results of the Company for the quarter and year ended March 31, 2025.

Kindly take the same on record.

Thanking you,

Factory

For Supriya Lifescience Limited

Prachi Sathe
Company Secretary & Compliance Officer

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Press Release for immediate distribution

Supriya Lifescience Delivers Record-Breaking FY25 with 22% Revenue Growth

The Company's Q4 PAT Rises 38.4%, Backed by 16.4% Revenue Growth and Expansion in EBITDA Margin

Mumbai, 29th May 2025: The unaudited financial statements for the quarter and full year ended March 31, 2025, have been released by Supriya Lifescience Ltd., a cGMP-compliant business with a strong track record in API manufacturing and a focus on products from a variety of therapeutic segments, including anti-histamine, anti-allergic, vitamin, anaesthetic, and anti-asthmatic. The company has spread its business in more than 86 countries across the globe.

Key Consolidated Yearly Financial Highlights:

Particulars	FY25	FY24
Revenues (in Rs Cr)	696.48	570.37
EBITDA (in Rs Cr)	260.80	172.98
EBITDA Margin	37.4%	30.3%
PAT (in Rs Cr)	187.96	119.11
PAT Margin	27.0%	20.9%
Quarterly EPS (in Rs)	23.35	14.80

Key Highlights for FY25:

In FY25, Supriya Lifescience Ltd. witnessed remarkable growth in its revenue, reporting a 22% year-over-year increase, reaching Rs. 696.48 crore compared to Rs. 570.37 crore in FY24.

EBITDA for FY25 stood at Rs. 260.80 crore, with an EBITDA Margin of 37.4 %, as opposed to an EBITDA of Rs. 172.98 crore in FY24 with an EBITDA margin of 30.3%. This marks an improvement of 712 bps YoY.

Profit after Tax for FY25 stood at Rs. 187.96 crore, with a growth of 57.8% compared to Rs. 119.11 crore in FY24.

The PAT Margin stood at 27.0% in FY25, compared to 20.9% in FY24.

Key Consolidated Q4 Financial Highlights:

Particulars	Q4 FY25	Q4 FY24
Revenues (in Rs Cr)	184.11	158.18
EBITDA (in Rs Cr)	67.58	55.5
EBITDA Margin	36.7%	35.1%
PAT (in Rs Cr)	50.38	36.40
PAT Margin	27.4%	23.0%
Quarterly EPS (in Rs)	6.29	4.59

Key Highlights for Q4 FY25:

In the fourth quarter of FY25, Supriya Lifescience Ltd. witnessed remarkable growth in its revenue, reporting a 16.4 % year-over-year increase, reaching Rs. 184.11 crore compared to Rs. 158.18 crore in Q4 FY24.

EBITDA for Q4 FY25 stood at Rs. 67.58 crore, with an EBITDA Margin of 36.7 %, as opposed to an EBITDA of Rs. 55.5 crore in Q4 FY24 with an EBITDA margin of 35.1%. This marks an improvement of 162 bps YoY.

Profit after Tax for Q4 FY25 stood at Rs. 50.38 crore, with a growth of 38.4% compared to Rs. 36.40 crore in Q4 FY24.

The PAT Margin stood at 27.4% in Q4 FY25, compared to 23.0% in Q4 FY24.

Dr. Satish Wagh, Chairman and Whole Time Director, Supriya Lifescience Ltd, commenting on the results, said, "FY25 has been a landmark year for Supriya Lifescience, reflecting the strength of our diversified product portfolio, resilient global operations, and consistent focus on operational excellence. We achieved our highest-ever annual revenue of **Rs. 697 crore**, up **22% year-on-year**, and delivered an EBITDA of **Rs. 261 crore** with a robust margin of **37.4%**. In Q4FY25, revenue grew by **16.4%** to **Rs. 184.11 crore**, while PAT rose by **38.4%** to **Rs. 50.38 crore**, supported by improved margins. Our strategic focus

on high-value therapeutic segments, deeper penetration in regulated markets, and strengthened backward integration continue to drive our performance. We remain committed to building on this momentum to deliver sustainable growth, foster innovation, and create long-term value for all stakeholders."

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Disclaimer Statements in this "Document" describing the company's objectives, projections, estimates, expectations, plans or predictions, or industry conditions or events may be "forward-looking statements" within the meaning of applicable securities laws and regulations. Actual results, performance, or achievements could differ materially from those expressed or implied. The Company undertakes no obligation to update or revise forward-looking statements to reflect developments or circumstances that arise or to reflect the occurrence of unanticipated developments or circumstances after the date hereof.

About Supriya Lifescience Ltd.:

Supriya Lifescience Ltd., a world-renowned producer of active pharmaceutical ingredients, was founded in 1987. Our cutting-edge facility has certifications from Health Canada, EUGMP, EDQM, USFDA, and NMPA. The company is headquartered in Mumbai, India, and our facility is located in Khed, District Ratnagiri. Our globally compliant facilities (EMA, US FDA, WHO, PMDA, TGA, KFDA, ANVISA) are supported by robust R&D, eight active CEPs, and fourteen active USDMFs. EHS requirements and ethical principles guide our core business. The company's primary focus is to build intermediates and APIs for innovators and generic firms. We also exclusively collaborate with partners in the capacity of CMOs.

For more details, contact:

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